

It's Your Business. It's Your Opera 3



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o-a-sys is a trading name of Operational Accounting Systems Limited.
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Pegasus Software Development

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Pegasus Software Development

It's Your Business. It's Your Opera 3

Every Business is unique with individual requirements and particular challenges. That's why Pegasus have designed their software to be flexible and totally customisable.

The open architecture of Pegasus Opera 3 provides o-a-sys, an accredited solutions marketplace development partner, with the ability to develop add on solutions to fit your business needs.

Solutions can include anything from revised form design to full applications that sit within your Pegasus solution. These applications have the same look and feel, with all the updating and validation of data built in as standard.

At o-a-sys we will discuss your requirements with you and establish the type of add on solution that you require. In some cases we may be able to recommend existing add ons such as those illustrated in this brochure.

Purchase Options

Our applications are sold on a subscription basis and the more applications you buy the better the discount.



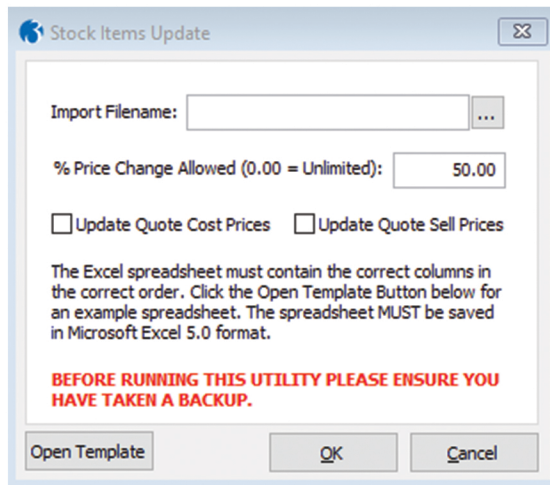
For more details about Pegasus Software Development please contact the o-a-sys team on 01233 812050 and we can discuss your requirements.

Excel Stock Import Application

Use Microsoft Excel to Create and Update Stock Items

The Opera 3 Excel Stock Import Application is designed to update the Stock Processing form via an Excel spreadsheet import.

Integrated with the Opera 3 Stock Application the Excel Stock Import allows a template spreadsheet to be created which can be populated with the stock item details. The flexibility provided by entering data in a spreadsheet, rather than a form, makes this process much easier when a large number of stock items need to be created or updated.



Stock Items Update

Import Filename: ...

% Price Change Allowed (0.00 = Unlimited):

☐ Update Quote Cost Prices ☐ Update Quote Sell Prices

The Excel spreadsheet must contain the correct columns in the correct order. Click the Open Template Button below for an example spreadsheet. The spreadsheet MUST be saved in Microsoft Excel 5.0 format.

BEFORE RUNNING THIS UTILITY PLEASE ENSURE YOU HAVE TAKEN A BACKUP.

Open Template OK Cancel

Once the template spreadsheet has been populated it can be used to create new stock items or update existing stock items, subject to the restrictions set in Opera 3. It is possible to enter a maximum price change percentage which will then be validated prior to updating prices in Opera 3. Where necessary cost and sell prices can be updated on existing quotes in Opera 3.

Key Features

Create a template spreadsheet

Populate stock item data and create or update stock items in Opera 3

Validate price changes

Update open quote prices if necessary

Rapid Order Entry Application

Quickly Enter Sales Orders

Call Centres are all about sales and the Opera 3 Rapid Order Entry Application is designed to streamline the order entry process, to help you process more sales and improve customer service.

Integrated with the Opera 3 SOP and SPM Applications the Rapid Order Entry Application can be launched using shortcut keys and displays details of order lines that the customer has previously purchased. For each item the order history is displayed and includes price and quantity details. With this information it is easy to re-order regular items by just entering the new order quantity.

Rapid Order Entry: ADA0001: Adams Light Engineering Ltd

New Order Details

Reference	Description	New Ord Qty	Price	Value	Disc %
CMAT109	Car Mat - Medium	0	0.00	0.00	0.00
CMAT122	Car Mat - Large	0	0.00	0.00	0.00
CPOL001	Electric Car Polisher	0	0.00	0.00	0.00
DTRON16	Dialotron 16 Mobile Telephone	0	0.00	0.00	0.00
DTRON32	Dialotron 32 Mobile Telephone	0	0.00	0.00	0.00
ECAF001	Poppy Coral Air Freshener	0	0.00	0.00	0.00
ECCD001	Digital Compass	0	0.00	0.00	0.00
ECHC001	Heat and Massage Cushion	0	0.00	0.00	0.00
ECMH001	Mobile Phone Holder - Silver	0	0.00	0.00	0.00
ECRD001	Uniden LDR6157 Radar Detector	0	0.00	0.00	0.00
ENTPACK02	Entertainment Pack - iPod/iPhone (Black)	0	0.00	0.00	0.00
FILTER001	Engine Oil Filter GL3AC	0	0.00	0.00	0.00

Order History

Document	Date	Type	Order No	Qty
DOC01337	31/03/2015	Ord	ORD00431	10
DOC01313	06/03/2015	Ord	ORD00423	2
DOC01159	12/09/2014	Ord/PI	ORD00405	10
DOC01098	23/05/2014	Invoice	ORD00394	20
DOC00879	12/04/2013	Invoice	ORD00340	30

Action Show All Display Items Ordered in Last Months

Rapid Order Entry: ADA0001: Adams Light Engineering Ltd

New Order Details

Reference	Description	New Ord Qty	Price	Value	Disc %
CMAT044	Car Mat - Small	5	12.00	60.00	0.00
CMAT109	Car Mat - Medium	0	0.00	0.00	0.00
CMAT122	Car Mat - Large	0	0.00	0.00	0.00
CPOL001	Electric Car Polisher	0	0.00	0.00	0.00
DTRON16	Dialotron 16 Mobile Telephone	0	0.00	0.00	0.00
DTRON32	Dialotron 32 Mobile Telephone	0	0.00	0.00	0.00

Add Item

Stock: ZACD005 Sony Stereo WX-C500

Qty: 2 Value: 638.28 In Stock: 7

Price: 319.14 Disc %: Free Stock: 7

OK Cancel

Order History

Document	Date	Type	Order No	Qty	Price	Value	Customer Ref
DOC01351	17/05/2016	Ord	ORD00436	5	11.50	48.88	CARMAT
DOC01337	31/03/2015	Ord	ORD00431	10	12.00	120.00	A912554652
DOC01313	06/03/2015	Ord	ORD00423	2	12.00	24.00	A911934949
DOC01159	12/09/2014	Ord/PI	ORD00405	10	12.00	120.00	ADA-359855-ERGR7484
DOC01098	23/05/2014	Invoice	ORD00394	20	12.00	240.00	ADA-349349-FDGD7505

Action Show All Display Items Ordered in Last Months OK Cancel

Of course sometimes a customer will order something for the first time, so the ability to add a new item can be quickly accessed via a shortcut key or from the menu. The Edit Item function can be used to see details of the item and change the price or quantity.

Once all items have been entered the standard Opera 3 SOP processing header form is displayed for delivery details to be confirmed.

Finally, confirmation of the order lines is displayed and any final changes can be made if necessary.

The image shows two screenshots of the Opera 3 software interface. The top screenshot is the 'New Order: ADA0001 - Adams Light Engineering Ltd' form. It has a 'General' tab and a 'Memo' tab. The 'General' tab contains fields for Customer Address (Adams Light Engineering Ltd, Close Road, Gosforth Industrial Park, Gosforth, Northumberland, NC5 1WR), Delivery Address, Cust Ref, Due (17/05/2016), Priority (1), W/House (MAIN), Destin. (GB), Raised By (MANAGER), VAT Reg., Valid To, Placed By, Placed With, and Comments. The 'Memo' tab contains fields for Document (** AUTO **), Order (** AUTO **), and dates (17/05/2016). The bottom screenshot is the 'New Order Details: ADA0001 - Adams Light Engineering Ltd' form. It also has 'General' and 'Memo' tabs. The 'General' tab contains fields for Reference (CMAT044), Warehouse (MAIN), In Stock (103), P.Orders (60), Description (Car Mat - Small), Qty (5), Factor, Analysis (ACCE01), VAT (1), Sell (12.00), Line Disc (0.00), Ext, Job Date, Cost inc. LC, Margin %, Profit, Job Ref, Due (17/05/2016), Priority, Project, Department, and Costing Analysis. The 'Memo' tab contains a table of order lines.

Reference	Description	Quantity	Price	Disc.	VAT	Value
CMAT044	Car Mat - Small	5	12.00		1	60.00
ZACD005	Sony Stereo WX-C500	2	319.14		1	638.28

Order total ex VAT: 698.28

Key Features

Easy to use order entry form

Order history information readily available

Integrated with the Opera 3 SOP Application and Opera 3 SPM Application

Supports Opera 3 Special Pricing and Discounts

Supports standard order acknowledgement processing

Stock Recode Application

Change Stock References

Managing stock data can be a massive task and sometimes you want to change the way your data is coded. The Stock Recode Application allows you to change a Stock Reference whilst maintaining full transaction history. Integrated into the Opera 3 Stock Application the Recode Stock Reference function is launched from the processing form's Action menu or via a shortcut key. Simply enter the new Stock Reference in the box and click OK.

Stock Processing : CMAT044 - Car Mat - Small

General Memo Extended Description List

Description : Car Mat - Small Search Ref. 1 :
Barcode : 501000000201 Search Ref. 2 :

Sales Code : ACCE01 Lease - Accessories VAT : 1 Analysis : Override
Supply Code : M110 Purchases - Vehicles VAT : 1 Analysis : Override

Category : ACC Type : FIFO
Profile : ITM1 Per :
Sell Price : 12.00 Cost : 7.80
0.00

In Stock : 103 Projected : 131
Allocated : 2 Qty. PO : 60 Last Iss. : 13/04/2015
Free Stock : 101 Qty. SO : 32 Last Rec. : 06/03/2015
Qty. WIP : 0 BOM Alloc. : 0 Qty. WO : 0

Action ? Close

All transaction history is transferred to the new stock reference.

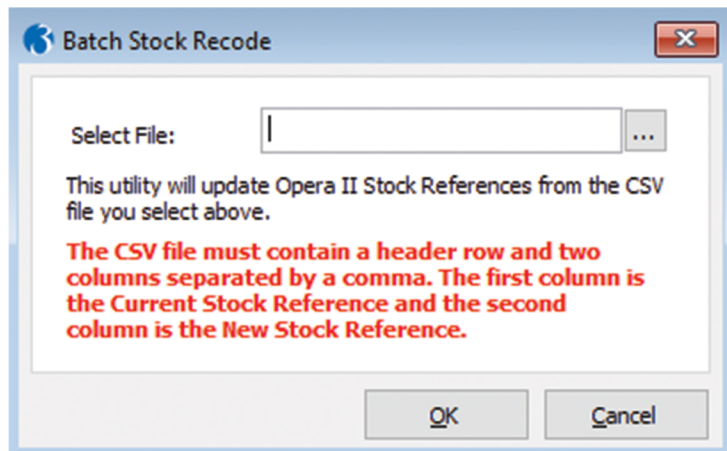
Stock Transactions

CMAT044NEW - Car Mat - Small - Main Warehouse

Tran.Type	Trans.Date	Reference	Tran.Qty.	Balance	Cost Value	Sell Value
Issue	31/03/2015	INV01278	20	0	156.60	240.00
Issue	31/03/2015	INV01281	20	0	156.00	240.00
Issue	31/03/2015	INV01282	20	0	156.00	240.00
Issue	31/03/2015	INV01283	20	0	156.00	240.00
Issue	10/04/2015	INV01290	10	0	78.00	120.00
Issue	13/04/2015	INV01295	12	0	93.60	136.80

Action ? Close

When a number of stock references need to be changed the Batch Stock Recode function can be used to import data. Full validation is completed and any issues are reported to the user so that they can be corrected prior to completing the import.



Key Features

Integrated within the standard Opera 3 Stock Application

Completes full validation checks to ensure data integrity

Transfers full transaction history to the new Stock Reference

Standard Opera 3 security can be used to determine which users can access the Stock Recode Function

Batch updates can be imported from a CSV file

Sales Order Summary Application

View and Manage Open Sales Orders From a Single Screen

The Opera 3 Sales Order Summary Application is designed to provide better visibility of sales orders and allow easy management of the sales process.

Integrated with the Opera 3 SOP and Invoicing Applications the Sales Order Summary Application provides a single screen for reviewing all the information you require to manage your sales process.

Sales Order Summary

Account:

Order Date From:

Warehouse:

Desp Method:

Document No:

Order No:

Due Date From:

Due Date To:

Region:

Territory:

Router:

Refresh

Doc No

Account

Name

Order No

Order Date

Due Date

Cust Ref

Ex. VAT

VAT

Total

D0C01865

HJA0001

Hank Jefferson Associates

ORD00550

05/08/2016

05/08/2016

HJA-0816-69693D

251779.99

0.00

251779.99

D0C01866

ADA0001

Adams Light Engineering Ltd

ORD00551

12/08/2016

12/08/2016

ADA-0816-69632L

142.93

28.59

171.52

D0C01867

ADA0001

Adams Light Engineering Ltd

ORD00552

12/08/2016

12/08/2016

ADA-0816-69632L

151.00

30.20

181.20

D0C01868

ALH0005

Allip and Sons Limited

ORD00553

12/08/2016

12/08/2016

ALH-0816-54878Y

564.94

0.00

564.94

D0C01870

WTH0001

Winterman Consultancy Services

ORD00554

12/08/2016

12/08/2016

WTH-0816-59968S

219.92

43.98

263.90

D0C01871

STA0001

Starkey Potter Limited

ORD00555

12/08/2016

12/08/2016

STA-0816-59693G

297.72

59.55

357.27

D0C01872

MAC0001

Macintosh Valves Ltd

ORD00556

12/08/2016

12/08/2016

MAC-0816-59568G

190.00

38.00

228.00

D0C01873

LAR0001

Laburek Web Design Limited

ORD00557

12/08/2016

12/08/2016

LAR-0816-60794D

48.00

9.60

57.60

D0C01874

KRS0001

Kitchener Recruitment Services

ORD00558

12/08/2016

12/08/2016

KIT-0816-97876R

256.75

51.35

308.10

D0C01875

KH000111

B W Fassingham Ltd

ORD00559

12/08/2016

12/08/2016

PAS-0816-69094E

297.70

59.54

357.24

D0C01876

KD00001

K D Martin

ORD00560

12/08/2016

12/08/2016

KDM-0816-69644T

300.00

60.00

360.00

D0C01877

AHL0001

Abington Hire Limited

ORD00561

22/08/2016

22/08/2016

AHL-668548934Q

320.00

104.00

624.00

D0C01880

AHL0001

Abington Hire Limited

ORD00562

22/08/2016

22/08/2016

AHL-56895483G

385.70

77.14

462.84

D0C01881

AHL0001

Abington Hire Limited

ORD00563

22/08/2016

22/08/2016

AHL-43895483H

169.36

33.87

203.23

D0C01882

AHL0001

Abington Hire Limited

ORD00564

22/08/2016

22/08/2016

AHL-560956843D

199.80

0.00

199.80

D0C01884

GRE0001

Greeber Levitt

ORD00565

22/08/2016

22/08/2016

GRE-390394494G

261.80

0.00

261.80

D0C01885

GRE0001

Greeber Levitt

ORD00566

22/08/2016

22/08/2016

GRE-390394504G

104.95

0.00

104.95

D0C01887

HAR0001

Hartlepool Office Needs Ltd

ORD00567

22/08/2016

22/08/2016

HART-596896GB

2374.20

474.84

2849.04

New Order

Edit Order

Open Processing

Close

The Sales Order Summary Application can also be used to quickly add a new order, just search for and select the sales account, then use the familiar order processing forms to complete the order.

New Order: ADA0001 - Adams Light Engineering Ltd

General

Memo

Customer: Adams Light Engineering Ltd

Delivery Address:

Close Road

Gosforth Industrial Park

Gosforth

Northumberland

NCS IWR

Cust Ref:

Due: 08/11/2016

Priority: 1

W/House: MAIN

Destin: GB

Raised By: MANAGER

VAT Reg:

Valid To:

Placed By:

Placed With:

Comments:

Document: ** AUTO **

Order: ** AUTO **

Sales Opportunity:

Quote Status:

OK

Cancel

New Order Details: ADA0001 - Adams Light Engineering Ltd

General

Memo

Reference: CHAT044

Warehouse: MAIN

In Stock: 744

P. Orders: 2

Description: Car Mat - Small

Qty: 1

Factor:

Analysis: ACC001

VAT: 1

Sell: 12.00

Line Disc: 0.00

Ext: 12.00

Job Date:

Cost Inc. LC: 7.80

Margin %: 35.00

Profit: 4.20

Job Ref:

Due: 08/11/2016

Priority: 1

W/O

P/O

Project:

Department:

Costing Analysis

Due Order

Reference

Description

Quantity

Price

Disc.

VAT

Value

CHAT044

Car Mat - Small

1

12.00

12.00

Action

Order total ex VAT 12.00

Post

Close

View

Double clicking a row, or clicking the Edit Order button will open the order in edit mode. Alternatively, the Open Processing button can be used to open the Order Processing form with the required order selected.

SOP Processing : ADA0001 - Adams Light Engineering Ltd

GeneralMemoList

Address :

142 Arbern

Jacob Sq

Berlin

Account E-Mail :

Order E-Mail :

Web Site :

Current Balance :549.00

Order Balance :366.75

Turnover :775.60

Credit Limit :0.00

Account Contact :

H Lievilt

Order Contact :

Telephone :

00 21 534857634

Facsimile :

Order

Memo	Document	Doc Date	Type	Number	Date	Cust Ref.	Status	R	G
	DOC01884	22/08/2016	Ord	ORD00565	22/08/2016	GRE-39039449-BG			
	DOC01885	22/08/2016	Ord	ORD00566	22/08/2016	GRE-39039450-BG			

Action

Show Defined

Close

View

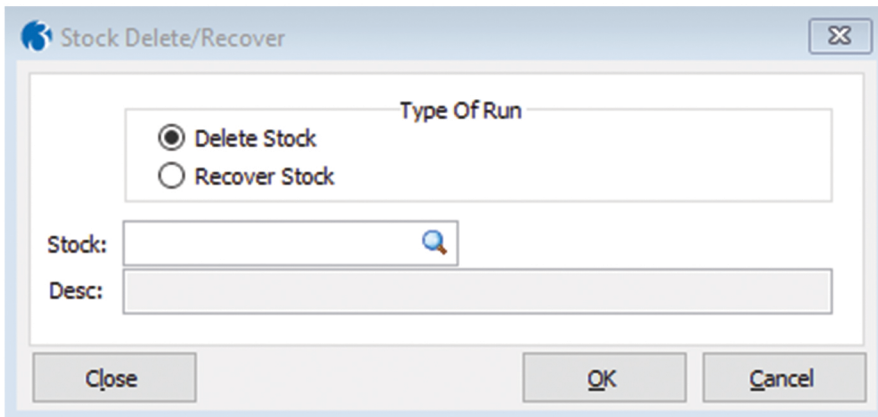
Key Features

- Easy visibility of all open sales orders
- Filter selection to only show the orders you require
- Quickly add or edit sales orders using familiar screens
- Integrated with the Opera 3 SOP Application and Opera 3 Invoicing Application

Stock Delete and Recover Application

Delete Used Stock Items or Recover Previously Deleted Items

The Opera 3 Stock Delete and Recover Application is designed to allow you to maintain your stock file and remove discontinued items when necessary. The application is integrated into the Opera 3 Stock Application and only allows stock items to be deleted when they are no longer in stock. Accessed from the Stock Maintenance menu the Stock Delete and Recover Application lets you decide whether you want to delete or recover a stock item. Simply enter the stock reference to be deleted and as long as the validation tests are passed it will be removed from Stock Processing and all associated stock functions within Opera 3.



The screenshot shows a dialog box titled "Stock Delete/Recover" with a close button (X) in the top right corner. Inside the dialog, there is a section labeled "Type Of Run" containing two radio buttons: "Delete Stock" (which is selected) and "Recover Stock". Below this, there are two input fields: "Stock:" with a search icon (magnifying glass) on the right, and "Desc:" with a larger text area. At the bottom of the dialog, there are three buttons: "Close", "OK", and "Cancel".

Should a stock item return to your product range in the future you can also recover the stock item along with all the original transactions, just select the Recover Stock option and enter the Stock Reference.

Key Features

Integrated within the Opera 3 Application

Remove unwanted stock items from your system

Restore previously deleted stock items if they return to your product range later

Restored items keep their original transaction history

SOP Copy Document Application

Quickly Copy Sales Documents

The Opera 3 SOP Copy Document Application allows all or part of an existing document to be copied to a new document either on the same or another sales account.

Integrated with the Opera 3 SOP and Invoicing Applications the SOP Copy Document process is accessed from the main processing form's Action menu and displays a grid with details of the selected document. It is possible to select which lines to copy and the account the new document will be created against.

Once the required lines and account have been selected a new document will be created on the specified account. The new document is automatically selected in the processing form and can be progressed through the stages as normal.

Copy Document - Select Items To Copy

Copy To Account : ADA0001

Adams Light Engineering Ltd

Orig Doc	Rec No	Stock Ref	Description	Qty	Value	Select
DOC01866	1	LGH100	Box For Spare Bulbs	2	9.95	x
DOC01866	2	LGH132	Box of Spare Bulbs	2	43.78	x
DOC01866	3	LGH840	Brake Light Bulb	2	5.20	x
DOC01866	4	PACK01	Breakdown Pack	2	84.00	x

Action

OK

Cancel

View

Key Features

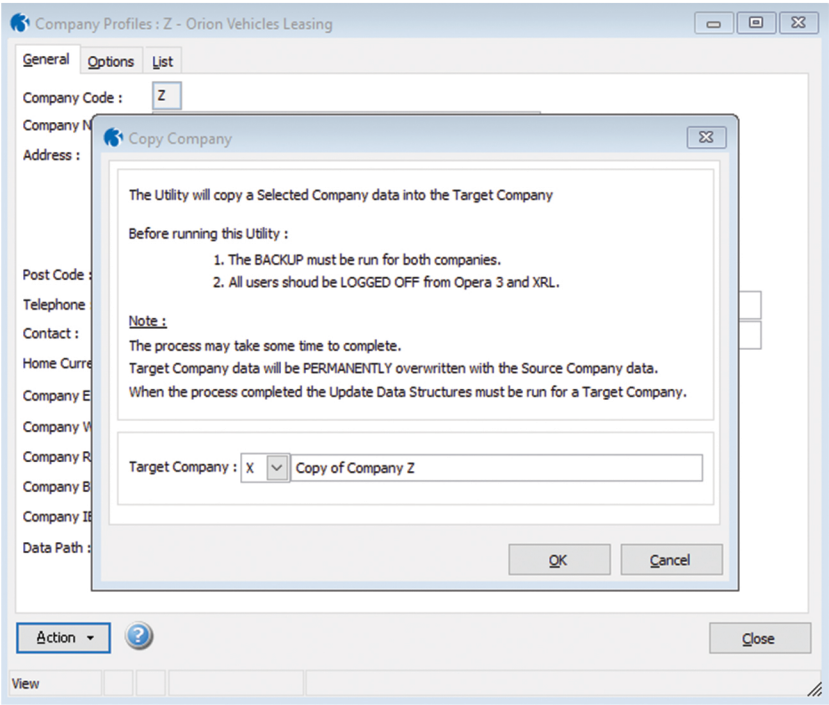
- Integrated with the standard Opera 3 SOP and Invoicing Applications
- Quickly create a new document based on an existing document
- Create the new document on a different account if necessary
- Select which lines to copy to the new document

Copy Company Application

Easily Create a Complete Copy of Your Opera 3 Company

The Opera 3 Copy Company Application is fully integrated with the Opera 3 System Application and allows a complete copy of an Opera 3 company to be created.

Accessed from the standard Company Profiles Form the Copy Company Form lets you choose which company to copy the current company to within your Opera 3 System.



Key Features

Integrated within the Opera 3 System Application

Creates a copy of the current Opera 3 company in a different company





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